



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, June 05, 2026

Prepared by
Senfin Research

Daily Report

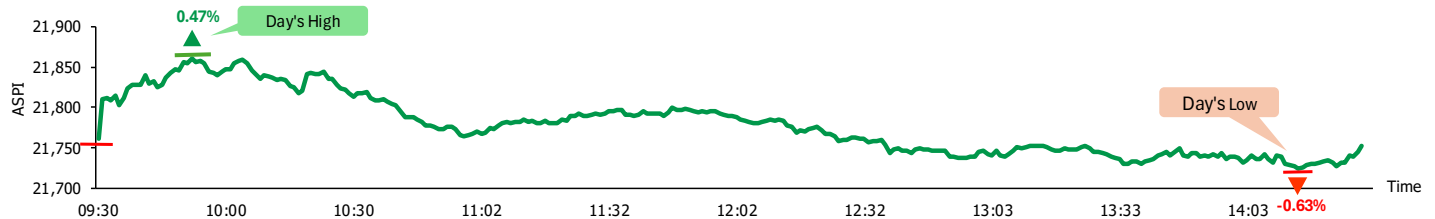
CSE Trade Summary

Market Ends the Day Negatively		Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)		21,744.1	21,760.3	(16.2)	(0.07)	(880.2)	(3.9)
S&P SL 20 Index		6,024.0	6,031.7	(7.7)	(0.1)	(133.4)	(2.2)
RSI		36.9	37.2				
Value of Turnover (LKR Mn)		2,976.4	2,787.5	188.9	6.8		
TRI on All Share (ASTRI)		33,938.6	33,952.9				
Foreign Purchases (LKR Mn)		172.5	105.2				
Foreign Sales (LKR Mn)		59.3	197.5				
Foreign Net Flow (LKR Mn)		113.2	(92.3)				
Volume of Turnover (No. in Mn)		112.6	123.2				
Market Capitalization (LKR Bn)		7,909.8	7,910.3				

Market Valuation		
PER (x)		11.8
PBV (x)		1.4
DY (%)		2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
05-Jun-2026	21,760.31	21,861.55	101.24	21,723.05	-37.26	21,744.13	-16.18	-0.07%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB(X)	0.3	0.1	50.00%	0.05	6.00	0.45	0.67	-	-
SEMB	1.0	0.1	11.11%	-14.51	-0.07	64.32	0.02	-	-
BREW	2,955.5	204.8	7.44%	1.06	2,788.21	45.06	65.59	-	-
BRR	20.8	1.4	7.22%	1.85	11.26	24.07	0.86	-	-
RFL	30.2	2.0	7.09%	0.30	100.67	70.80	0.43	-	-

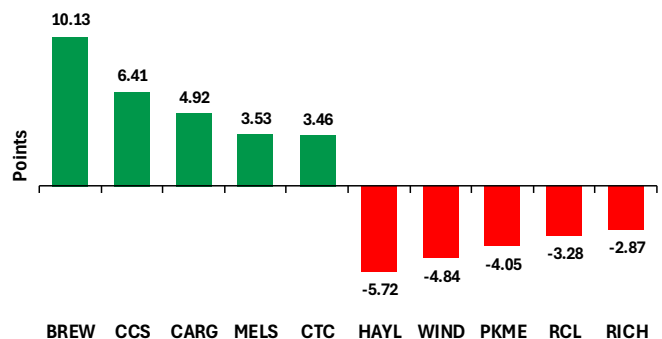
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
HELA	1.0	(0.1)	-9.09%	0.02	41.37	0.41	2.44	-	-
CWL	22.6	(2.0)	-8.13%	-10.18	-2.22	-11.39	-1.98	-	-
SMOT	1,092.0	(83.0)	-7.06%	0.02	45,175.73	0.41	2,663.41	-	-
CTLD	35.4	(2.6)	-6.84%	1.34	26.42	3.43	10.32	0.2	0.6%
CHOT	31.5	(1.9)	-5.69%	3.22	9.78	58.82	0.54	-	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	33,072,675	20.00	661,453,500
ATL	7,000,000	22.00	154,000,000
PKME	750,000	165.00	123,750,000
KVAL	1,234,686	85.00	104,948,310
ACL	1,000,000	96.00	96,000,000

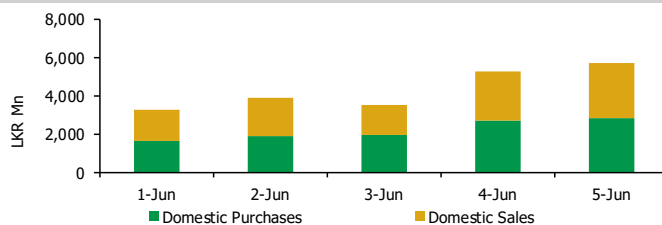
Contributors to ASPI

Positive Contributors (No.)	84	Negative Contributors (No.)	123
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

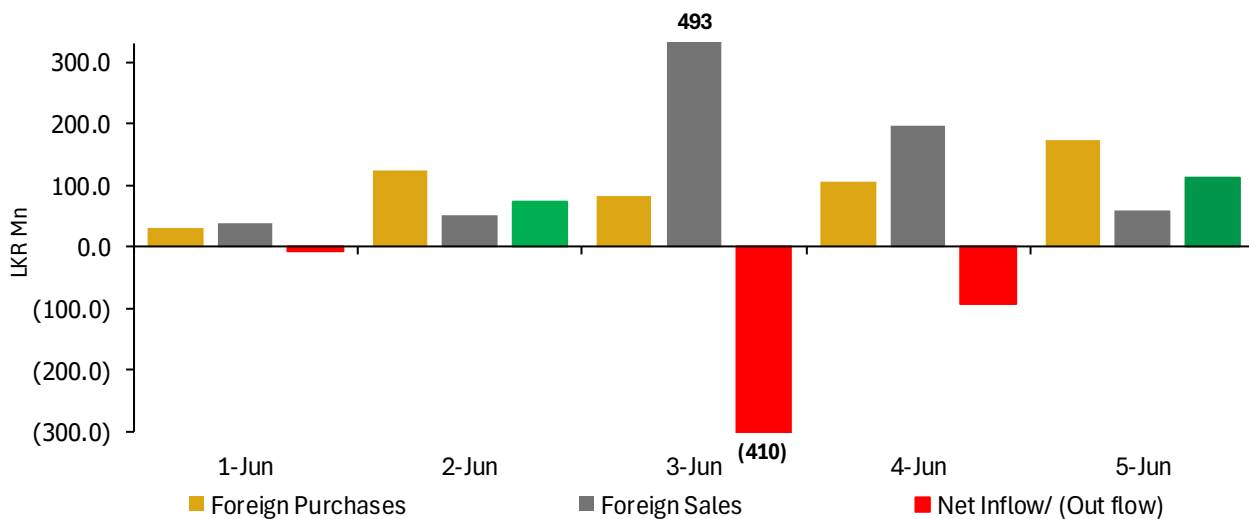
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
PKME	144.87	DIAL	(16.73)
HAYC	14.40	JKH	(15.42)
SIRA	5.60	SAMP	(5.44)
SEYB(X)	1.69	ACL	(4.34)
LMF	1.31	CIC	(3.99)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	21,159	53,937	(32,779)

*From January 02 to June 5, 2026

Foreign Activities During Last 5 Days



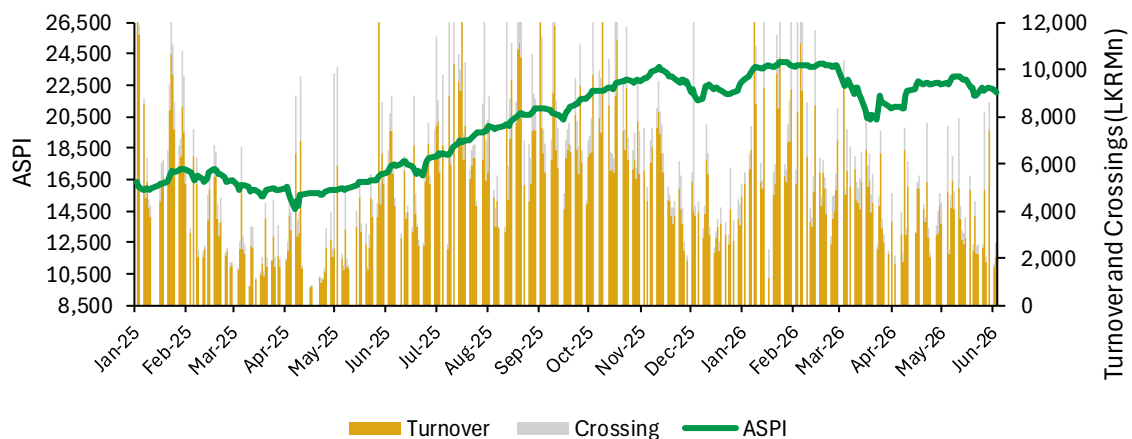
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	11,503	3,379	29%

*Upto June 05, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,263,966,776.10	515455.41%
Food Beverage & Tobacco	468,547,098.40	515455.41%
Insurance	226,355,040.35	191077.13%
Materials	#REF!	92309.33%
Transportation	221,720,483.70	90419.33%
Banks	219,350,119.75	75377.93%
Diversified Financials	184,836,939.05	75377.93%
Retailing	87,506,297.60	35685.74%
Energy	79,894,202.10	32581.47%
Commercial & Professional Services	38,429,147.30	#REF!
Consumer Durables & Apparel	34,274,913.05	13977.57%
Telecommunication Services	32,400,254.05	13213.07%
Utilities	32,307,561.10	13175.27%
Real Estate Management & Development	28,422,607.30	11590.96%
Consumer Services	23,849,459.55	9725.99%
Health Care Equipment & Services	22,584,997.95	9210.34%
Software & Services	8,304,967.55	3386.83%
Food & Staples Retailing	2,361,580.10	963.07%
Household & Personal Products	614,672.65	250.67%
Automobiles & Components	462,639.90	100.00%

Total Turnover (LKR)	2,976,435,002
YTD Avg. Turnover (LKR)	4,839,739,684
Monthly Avg. Turnover (LKR)	2,300,653,555

Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

1-Jun				2-Jun				3-Jun				4-Jun				5-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
BIL	5.9	-1.67%	7,980,000	BIL	5.80	-0.70%	1600000	BIL	5.80	0.00%	5,453,617	BIL	5.70	-1.72%	2,860,015	BIL	5.80	1.75%	1,803,922
HNBFB	9.10	0.00%	7,940,000	HNBFB	9.20	10.00%	6200000	HNBFB	9.10	-1.09%	910,507	HNBFB	9.00	-1.10%	1,673,002	HNBFB	8.90	-1.11%	2,208,887
RAL	12.1	-7.63%	5,330,000	RAL	11.90	-1.70%	1090000	RAL	11.10	-6.72%	3,305,849	RAL	11.00	-0.90%	2,582,388	RAL	11.30	2.73%	1,397,998
RIL	28	6.87%	5,270,000	RIL	28.00	6.87%	1350000	RIL	27.50	-1.08%	503,845	RIL	27.10	-1.45%	2,007,325	RIL	27.50	1.48%	916,375
SEMB	0.9	-10.00%	4,889,987	SEMB	0.9	-10.00%	1910000	SEMB	1	11.11%	9,000,360	SEMB	0.9	-10.00%	6,450,256	SEMB	1	11.11%	1,308,806
				JKH	20	0.00%	14,558,899	JKH	20.10	0.50%	7,048,446	JKH	20.00	-0.50%	4,789,528	JKH	20.00	0.00%	38,383,014
				HELA	1.60	-5.88%	6,316,851	HELA	1.40	-12.50%	4,993,807	HELA	1.10	-21.43%	28,472,166	HELA	1.00	-9.09%	9,904,447
				HNBFB	9.2	1.10%	6,201,630	HNBFB	9.10	-1.09%	910,507	HNBFB	9.00	-1.10%	1,673,002	HNBFB	8.90	-1.11%	2,208,887
				CITW	1.8	0.00%	5,428,305	CITW	1.80	0.00%	323,761	CITW	1.80	0.00%	1,730,990	CITW	1.90	5.56%	32,450
				SEMB(X)	0.3	0.00%	4,859,573	SEMB(X)	1	11.11%	9,000,360	SEMB(X)	0.2	-33.33%	1,337,508	SEMB(X)	0.3	50.00%	5,325,838
				ASPH	0.6	0.00%	18,710,050	ASPH	0.60	0.00%	6,912,427	ASPH	0.60	0.00%	6,912,427	ASPH	0.60	0.00%	140,589
				TJL	31.30	1.29%	11,495,560	TJL	31.00	-0.96%	3,751,427	TJL	31.00	-0.96%	3,751,427	TJL	30.50	-1.61%	334,424
				SEMB	1.0	11.11%	9,000,360	SEMB	0.90	-10.00%	6,450,256	SEMB	0.90	-10.00%	6,450,256	SEMB	1.00	11.11%	1,308,806
				JKH	20.1	0.50%	7,048,446	JKH	20.00	-0.50%	4,789,528	JKH	20.00	-0.50%	4,789,528	JKH	20.00	0.00%	38,383,014
				BIL	5.8	0.00%	5,453,617	BIL	5.7	-1.72%	2,860,015	BIL	5.7	-1.72%	2,860,015	BIL	5.8	1.75%	1,803,922
								HELA	1.1	-21.43%	28,472,166	HELA	1.00	-9.09%	9,904,447	HELA	1.00	-9.09%	9,904,447
								SEMB	0.9	-10.00%	6,450,256	SEMB	1.00	11.11%	1,308,806	SEMB	1.00	11.11%	1,308,806
								ASPH	0.6	0.00%	6,912,427	ASPH	0.60	0.00%	140,589	ASPH	0.60	0.00%	140,589
								KZOO	9.8	-1.01%	6,011,198	KZOO	9.80	0.00%	273,139	KZOO	9.80	0.00%	273,139
								JKH	20	-0.50%	4,789,528	JKH	20	0.00%	38,383,014	JKH	20.00	0.00%	38,383,014
												HELA	1.00	-9.09%	9,904,447	HELA	1.00	-9.09%	9,904,447
												ATL	22.10	0.45%	7,783,247	ATL	22.10	0.45%	7,783,247
												SEMB(X)	0.30	50.00%	5,325,838	SEMB(X)	0.30	50.00%	5,325,838
												ALUM	16.50	-1.79%	3,318,895	ALUM	16.50	-1.79%	3,318,895

Source : CSE